

CHARITABLE DONATION OF SECURITIES IN KIND

Donor and their Financial Institution complete Section A.

**Donor provides their Financial Institution with the form and the Donor's Financial Institution (Delivering Institution) initiates the transfer. **Donor's Financial Institution to please email a copy of the form to donorservices@saskatooncommunityfoundation.ca and martha.loewen@raymondjames.ca

Section A: DONOR & Delivering Institution Info

Donor Name: _____ Telephone: (__) _____

Donor Address: _____ City: _____ Province: _____

Postal Code: _____ Donor's Email: _____

Delivering Institution Information:

Financial Advisor: _____ Advisor's Telephone: (__) _____

Financial Institution: _____ Client Account #: _____

Financial Institution Address: _____

Name of Security: _____ Number of Shares: _____

Cusip/Security Code: _____

Sending Firm: CUID #: _____ DTC #: _____ Dealer/Rep #: _____

I understand that I will receive a receipt for tax purposes from the Saskatoon Community Foundation for the securities based on: the selling price if sold the same day as the securities are received OR if not sold the same day received, then the closing price of the date the securities were received. These securities have been donated to the Saskatoon Community Foundation without restriction and can be sold by the Saskatoon Community Foundation at any time considered appropriate.

I wish my donation to be directed to:

Fund Name _____

Signature of Donor(s): _____ Date: _____

Section B: Charitable Organization Information

Name of Registered Charity: **SASKATOON COMMUNITY FOUNDATION**

Registered Charity Account #: **1B3-AX0A-0**

Name of Receiving Brokerage Firm: **Raymond James Ltd.**

Dealer/Rep: 9485 / 9F02

CUID: MSLT

FINS # T089

DTC # 5076